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*Sept. 2, 2020*

*Republic of Iraq  
Ministry of Oil  
Studies, Planning & Follow up Directorate  
Baghdad, Iraq  
Sub: Al-Faw Refinery Project  
Attn: Naseer A. Jabbar, Acting Director General  
**PRIVATE AND CONFIDENTIAL***

*Dear Mr. Jabbar,*

*This is to confirm receipt of your letter dated September 2, 2020 requesting additional info for your due diligence in support of our formal proposal submission.*

*Item 1.*

*Our consortium industry partners represent our past experiences relative to crude oil refineries construction, operation, management, services and maintenance of which some but not all are listed in our initial proposal and will share with you upon an official invitation and in due time.*

*Currently, AmiraUSA consortium is bidding on a number of refineries:*

- 1. Secured Equatorial Guinea new construction of 220,000 bpd to be expanded to 440,000 bpd of which a copy of EG Petrol Letter of Intent is enclosed under separate cover for your reference with the impending formal signing ceremony upon submitting our refinery operating agreement being finalized, by our attorneys and Euro 5 refinery design engineers in Malabo on October 2, 2020 with production dedicated to African countries. We have secured a separate funding for this project in the amount of \$6+ billion.*
- 2. Aruba refinery 235,000 bpd with new construction expansion to 440,000 bpd proposal against direct invitation from the Office of the Prime Minister of Aruba of which a copy is enclosed under separate cover for your reference. We have secured our place in the final phase of the bidding process with production dedicated to US Defense Logistics Agency, DLA and China*
- 3. Curacao refinery 335,000 bpd with new construction expansion to 440,000 bpd proposal against an official invitation from the government of Curacao of which a copy is enclosed under a separate cover for your reference. We have secured our place in the final phase of the bidding process with production dedicated to US Defense Logistics Agency, DLA and China.*

4. *We have started the process of negotiations for refinery operator with two refineries, Surinam and Trinidad Refineries with the possibility of adding ADNOC of UAE into the mix predicated on our negotiating process with the group in Abu Dhabi next week.*

*Item 2.*

*Financial capability is represented by our JVA in the amount of \$20 billion of which a copy is enclosed under a separate cover for your reference.*

*Item 3.*

*Consortium documents will be finalized upon final refinery award with tacit verbal approval and sharing of corporate documents in hand with the exception of our refinery engineers and front-end engineering design Alton McLean Group, AMG of Scotland, UK of which we have a formal JVA.*

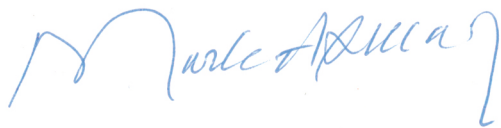
*Items under separate cover shall consist of:*

1. *Equatorial Guinea Letter of Intent*
2. *Aruba Refinery Invitation.*
3. *Curacao Refinery Invitation*
4. *Curacao Refinery final phase placement*
5. *Al-FAO Refinery Proof of Funds, POF*

*Additional documents will be announced in due time.*

*Your courtesy is appreciated.*

*We Remain,*

A handwritten signature in blue ink that reads "Mark Asmar".

*Mark Asmar, CEO*

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