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*Sept. 10, 2020*

*Republic of Iraq  
Ministry of Oil  
Studies, Planning & Follow up Directorate  
Baghdad, Iraq  
Sub: Al-Faw Refinery Project  
Attn: Naseer A. Jabbar, Acting Director General  
**PRIVATE AND CONFEDENTIAL***

*Dear Mr. Jabbar,*

*Relative to your request for clarification conveyed to our agent Dr. Ali Kareem concerning;*

- 1. Funding scheme, This is a joint effort 50/50 basis between AmiraUSA and our funding partner whereby AmiraUSA brings added value;*
  - a. Project closure*
  - b. AmiraUSA is a licensed refinery builder and operator by The United States of America Government of which a copy is available to you under separate cover for your review.*
  - c. Our industry partners and we will provide technical, management and operating experiences to ensure refinery construction to Euro 5 standards with services and maintenance.*
  - d. Refinery operator hiring, we are in serious negotiations with Trinidad Refinery and Surinam Refineries for final award and for that endeavor we have developed a 90 page operator agreement for use with the nominated refinery and possibly Abu Dhabi Refinery, ADNOC as well, we continue to wait for an official invitation.*
  - e. AmiraUSA is in the process of completing our 700-page contract for use with Ministry of Oil upon final award.*
  - f. AmiraUSA brings Marketing and Trade Platform Team experiences for sales of refined products in a foreign markets niche.*
  - g. AmiraUSA brings international markets experiences with a solid team.*

*AND*

*Our JVA Partner shall be the provider of funding on continuous basis in fulfillment of his financial obligation using his banks in support of refinery construction.*

*2. Refinery operation, AmiraUSA is a federally licensed enterprise to build and operate refineries and is supported by an elite team of technical, petroleum, electrical and computer engineers, refinery managers and operators in support of our eventual refinery operator.*



*Your courtesy is appreciated.  
We Remain,*

A handwritten signature in blue ink that reads "Mark Asmar".



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